

(573)751-4213

REGISTRATION NO.: 24062 BOOK: 85 PAGE: 285
BONDS ISSUED BY: Central County Fire Protection and Rescue District
AMOUNT OF ISSUE: \$5,000,000.00 (a portion of \$12,000,000 authorized) COUNTY: of St. Charles
DATE OF ISSUE: August 1, 2001 MONTH OF MATURITY: February
PURPOSE OF BONDS: To construct, purchase, equip, and maintain fire stations and purchase fire protection and fire-fighting apparatus and auxiliary equipment therefor for said District

Rate of Interest	Amount	Maturity
7.000%	\$ 450,000.00	02/01/2002
6.500%	175,000.00	02/01/2003
6.500%	150,000.00	02/01/2004
6.500%	150,000.00	02/01/2005
5.875%	175,000.00	02/01/2006
4.000%	175,000.00	02/01/2007
4.100%	175,000.00	02/01/2008
4.200%	200,000.00	02/01/2009
4.300%	200,000.00	02/01/2010
4.400%	200,000.00	02/01/2011
4.500%	225,000.00	02/01/2012
4.650%	225,000.00	02/01/2013
4.750%	250,000.00	02/01/2014
4.850%	275,000.00	02/01/2015
4.950%	300,000.00	02/01/2016
5.000%	300,000.00	02/01/2017
5.000%	325,000.00	02/01/2018
5.000%	325,000.00	02/01/2019
5.000%	350,000.00	02/01/2020
5.000%	375,000.00	02/01/2021

ARE BONDS CALLABLE:	Bonds maturing in 2012 and thereafter may be redeemed on and after February 1, 2011 (without premium)
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY:	First St. Louis Securities, Inc., St. Louis, Missouri
PURCHASE PRICE:	\$5,000,023.50
INTEREST RATE:	4.8822%
ASSESSED VALUATION:	\$1,045,925,137
INDEBTEDNESS:	(Including this issue) \$12,000,000
NOTICE OF ELECTION:	Published one newspaper March 23 and 30, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...10,326; No...5,066
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties; published local newspaper
NUMBER OF BIDS RECEIVED:	6